Gift Stock Transfer Information
For Parishes/Schools/Cemeteries
Within the Diocese of Manchester

Process & Parish/Donor Responsibilities:
A stock donation from an individual parishioner is most efficiently transferred via Wire Transfer to our Broker. Once received, the proceeds will be forwarded to the parish, school or cemetery along with a stock transaction report containing the fair market value of the stock on the day it was received. The entity receiving the gift will provide the donor with a written acknowledgement that may be used for tax purposes. When transferring the stock, the donor/broker should provide the name of the parish/school/cemetery and town, the type of stock, number of shares, estimated date of arrival, and restrictions (if any) on the gift.

Wiring Instructions:

<table>
<thead>
<tr>
<th>Wire To:</th>
<th>Morgan Stanley Smith Barney, LLC</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1000 Elm Street, 14th Floor</td>
</tr>
<tr>
<td></td>
<td>Manchester NH 03101</td>
</tr>
<tr>
<td>Account:</td>
<td>DTC Clearing # 0015</td>
</tr>
<tr>
<td>Credit To:</td>
<td>Roman Catholic Bishop of Manchester</td>
</tr>
<tr>
<td></td>
<td>Account # 419-050051-005</td>
</tr>
</tbody>
</table>

Morgan Stanley Smith Barney Contacts:
Any questions on the transfer of stock to Morgan Stanley Smith Barney can be answered by the following representatives:

- **Contact #1:** Laszlo Hobausz (603) 629-0212  
  Laszlo.Hobausz@morganstanley.com

- **Contact #2:** Jess Chamberlin (603) 629-0224  
  Jess.Chamberlin@morganstanley.com

Diocesan Contacts:
Please contact one of the individuals listed below when the transfer of stock is to occur.

- **Contact #1:** Christine Bogacz (603) 663-0118  
  cbogacz@rcbm.org

- **Contact #2:** Peter Stauble (603) 663-0116  
  pstauble@rcbm.org

- **Contact #3:** Patricia M. Goneau (603) 663-0141  
  pgoneau@rcbm.org

January, 2021